

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document

Particulars	Amount proposed to be financed from Net Proceeds
To meet future capital requirements towards onward lending	8000.00
Total Proceeds	8000.00

(ii) Actual implementation

Particulars	Amount proposed to be financed from Net Proceeds	Actual Utilisation of Net Proceeds	Unutilised Net Proceeds
To meet future capital requirements towards onward lending	8000.00	7951.60	48.40
Total Proceeds	8000.00	7951.60	48.40

Source: Quarterly Results

(iii) Reasons for delay in implementation, if any Not applicable

11 Comments of monitoring agency, if applicable

(i) Comments on use of funds	Not Applicable
(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document	Not Applicable
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	Not Applicable

12 Pricing Data

Designated Stock Exchange	NSE
Issue Price (Rs.)	74.00
Listing Date	14-Nov-24

Price parameters	At close of listing day	Close of 30th calendar day from listing day	Close of 90th calendar day from listing day	As at the end of the 1st FY after the listing of the issue (31st March,2025)		
				Closing price	High	Low
Market Price	74.00	83.60	79.3	75.92	77.79	75.62
Nifty 50*	23,523.70	24,768.30	23,045.25	23,165.70	23,565.15	23,136.40

Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March,2026) ⁽¹⁾			As at the end of the 3rd FY after the listing of the issue (31st March,2027) ⁽¹⁾		
	Closing price	High	Low	Closing price	High	Low
Market Price	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Nifty 50*	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

* Being index of NSE, the designated stock exchange

(1) The pricing data is not disclosed as the relevant fiscal years have not been completed

13 Basis for Issue Price

Accounting ratio	Face Value per share (Rs.)	As disclosed in offer document*	At the end of 1st FY (March 31, 2025)	At the end of 1st FY (March 31, 2026)**	At the end of 1st FY (March 31, 2027)**
EPS (Diluted)	Company				
	Consolidated	0.51	1.20	Not Available	Not Available
	Peer Group:				
	Star Health and Allied Insurance Company	14.48	10.86		
	ICICI Lombard General Insurance Company Ltd	39.03	50.25	Not Available	Not Available
	The New India Assurance Company Ltd	6.77	6.29	Not Available	Not Available
	Industry Avg	20.09	22.47	Not Available	Not Available
P/E	Company				
	Consolidated	148.00	63.27	Not Available	Not Available
	Peer Group:				
	Star Health and Allied Insurance Company	38.27	31.76	Not Available	Not Available
	ICICI Lombard General Insurance Company Ltd	48.91	35.66	Not Available	Not Available
	The New India Assurance Company Ltd	28.62	25.12	Not Available	Not Available
	Industry Avg	38.60	30.85	Not Available	Not Available
RoNW	Company				
	Consolidated	5.68%	3.62%	Not Available	Not Available
	Peer Group:				
	Star Health and Allied Insurance Company	14.35%	9.20%	Not Available	Not Available
	ICICI Lombard General Insurance Company Ltd	17.17%	16.74%	Not Available	Not Available
	The New India Assurance Company Ltd	5.13%	4.42%	Not Available	Not Available
	Industry Avg	12.22%	10.12%	Not Available	Not Available
NAV per share	Company				
	Consolidated	12.06	32.28	Not Available	Not Available
	Peer Group:				
	Star Health and Allied Insurance Company	108.35	119.47	Not Available	Not Available
	ICICI Lombard General Insurance Company Ltd	242.75	302.27	Not Available	Not Available
	The New India Assurance Company Ltd	132.55	136.02	Not Available	Not Available
	Industry Avg	161.22	185.92	Not Available	Not Available

Notes

* Sourced from Prospectus dated November 12, 2024.

**Not available as the relevant fiscal years have not been completed / information not disclosed

14 Any other material information

Particulars	Date	Remarks
Not Applicable		

Source: Stock Exchange websites i.e. www.bseindia.com and www.nseindia.com